中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 390)

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached "Announcement of China Railway Group Limited on Winning of Bid for A Material Project" published by China Railway Group Limited on the Shanghai Stock Exchange website on 24 July 2018 for your information.

By Order of the Board
China Railway Group Limited
LI Changjin
Chairman

24 July 2018

As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.

A Shares Stock Code: 601390	A Shares Stock Name: China Railway	Announcement No.:
H Shares Stock Code: 00390	H Shares Stock Name: China Railway	Lin 2018-057

Announcement of China Railway Group Limited on Winning of Bid for A Material Project

The board of directors of China Railway Group Limited (the "Company") and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents.

Recently, China Railway Construction Engineering Group, a wholly-owned subsidiary of the Company, has won the bid for the Section AFSG-1 of the EPC contract of the construction of station house and ancillary works of the reconstruction of the hub of railway lines in Beijing, Fengtai Station. The new Fengtai Station will be located in the current Fengtai switchyard. The overall layout of the station combines railway, subway, municipal administration, bus and relevant supporting facilities altogether. The total construction scale of the station house is 398,800 square meters, and the construction of railway station house will be integrated with the construction of urban subway and municipal transfer facilities simultaneously. The project has a construction period of 36 months and a contract amount of RMB7.244 billion, representing approximately 1.05% of the operating revenue of the Company in 2017 prepared under the China Accounting Standards.

Notice is hereby given.

The Board of Directors of
China Railway Group Limited
25 July 2018